



# 2026 Regional Transportation Survey Report



June 17, 2026

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# 1 About the Survey

For more than two decades, MetroPlan Orlando has remained committed to seeking and incorporating public input into the transportation planning process. Through ongoing public opinion research, we continue to listen to the community’s ideas, experiences, and concerns about transportation across Central Florida. Tracking public opinion over time helps ensure our planning efforts evolve alongside the region’s changing needs and priorities. This report shares findings from MetroPlan Orlando’s 2026 Regional Transportation Survey, continuing a multi-year effort to gather meaningful community feedback using survey research best practices while exploring both emerging and long-standing transportation topics important to Central Floridians.



**Respondents**  
2,536



**Survey Open**  
3/9/26-4/19/26



**Methods**  
Online Panel (1,274)  
Public Survey (1,111)  
Intercept Surveys (151)

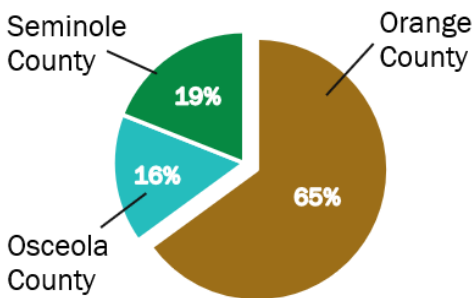


**Languages**  
English, Spanish,  
Haitian Creole

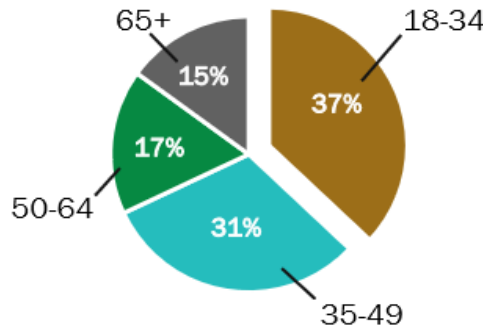
## 1.1 WHO RESPONDED

Respondents reflect Central Florida’s total population size and demographics, within reasonable margins. No weights are applied to the data in this report.

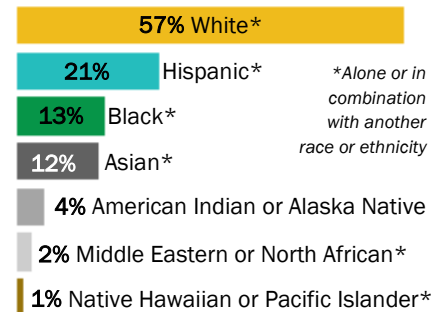
### Geography



### Age



### Race/Ethnicity



Categories above reflect the White House OMB race and ethnicity categories (released 2024)<sup>1</sup>.

Percents will add to more than 100% because respondents can belong to more than one category.

For more information on methodology and demographics, see Methodology section on page 16.

## 2 Key Results

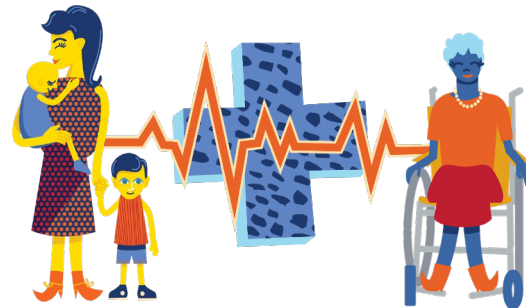
While most residents want more pedestrian- and bicycle-friendly communities, many also admit to risky driving behaviors that directly conflict with those goals.

*Drivers (64%), cyclists and e-bike users (59%), and pedestrians (34%) cite unsafe driving behavior as a top barrier to getting around the region safely.* Although residents overwhelmingly seem to desire safe streets, *60% report* engaging in at least one driving behavior that undermines a safer environment.



Residents are becoming more familiar with pedestrian safety tools.

*Nearly all residents (90%) say they have seen a Rectangular Rapid Flashing Beacon in 2026, up from 83% in 2024 and 86% in 2021. Most (66%) say they have seen a pedestrian hybrid beacon, up from 55% in 2024 and 48% in 2021. Awareness of pedestrian safety tools is increasing in all three counties.*

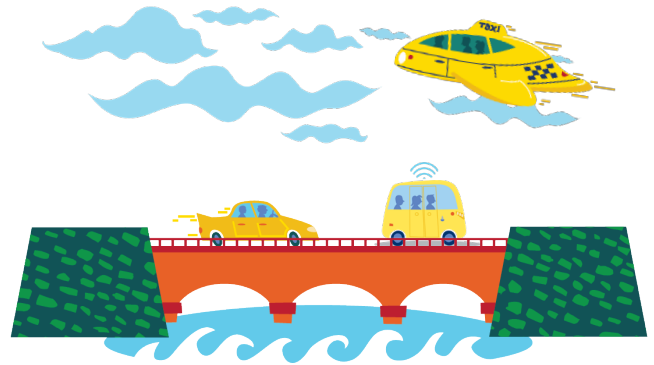


Reliable transportation remains an important factor in healthcare access.

*One in five residents (20%) say they missed or skipped a doctor's appointment in the past year because they lacked reliable transportation, down from one in four (25%) in 2024.* Residents describe multiple challenges affecting their primary modes of transportation, suggesting the system often lacks viable backup options when unexpected disruptions occur.

Comfort with driverless technology is increasing, and timelines for purchasing fully electric vehicles are shortening. In 2026, *21% say they would feel “very safe” sharing the road with driverless vehicles compared to 12% in 2024.* Among the 60% interested in purchasing an electric vehicle, one in five (19%) plan to do so within the next year.

Awareness of emerging technologies such as unmanned aerial vehicles (or cargo drones) and advanced air mobility (or air taxis) remains limited. *One in four residents (25%) say that they have heard “a lot” about unmanned aerial vehicle use for cargo delivery and fewer (20%) say that they have heard “a lot” about advanced air mobility (air taxis).* About half of residents say most of what they have heard about these technologies has been a mix of positive and negative.



### 3 Transportation Safety



*Lack of safety is a top barrier for drivers, pedestrians, and cyclists alike. While most residents desire more pedestrian- and bicycle-friendly communities, many admit to risky driving behavior that directly conflicts with those goals.*

Across a variety of safety issues, drivers (64%), cyclists and e-bike users (59%), and pedestrians (34%) cite unsafe driving behavior as a top barrier to getting around the region safely. Those who say they do not bike or walk also cite unsafe drivers as a top barrier to potentially using these modes (57% and 24% of the time, respectively).

#### 3.1 SPEEDING AND DISTRACTED DRIVING

In the 2024 Regional Transportation Survey, residents overwhelmingly desired safe street design (more bike lanes, improved sidewalks) and pedestrian-friendly communities (94%). However, in this survey, 60% of residents report engaging in at least one driving behavior that directly conflicts with the goal of a safer street environment:



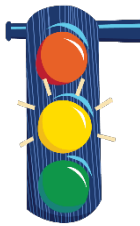
- Half of residents (50%) say they drive over the speed limit most of the time.
- Nearly one in three (31%) say it is OK to speed when the roads are clear.
- One in five (20%) say it is OK to text and drive.
- Nearly one in five (18%) say they have had “road rage,” where they drove aggressively in response to another driver, in the past year.

When it comes to speed, crash data shows why it remains a central safety concern. Across high injury networks in the region, 41% of the region’s deaths occur on just 2% of the roads, where drivers drive an average of 10 mph over the speed limit.

Results show residents do understand that speed and safety are closely related, where lower speeds mean greater safety for everyone on the road (81%), that they are required by law to pull over a lane when they see a vehicle pulled over (83%), and tend to slow down when they see a camera at an intersection (76%).

### 3.2 PEDESTRIAN SAFETY TOOLS

Vision Zero Central Florida, an initiative focused on eliminating traffic fatalities and severe injuries in Orange, Osceola, and Seminole counties, continues to shape transportation planning, design, and engineering across the region. For more information about Vision Zero, visit <https://metroplanorlando.gov/safety/>.



#### Pedestrian Hybrid Beacon



**66%** of residents say they have seen a pedestrian hybrid beacon in 2026, up from **55%** in 2024.

**46%** give a high trust score that drivers will obey the light, **44%** among pedestrians.

#### Rectangular Rapid Flashing Beacon (RRFB)



**90%** of residents say they have seen a Rectangular Rapid Flashing Beacon in 2026, up from **83%** in 2024.

**48%** give a high trust score that drivers will obey the sign, **44%** among pedestrians.

Since the first pedestrian hybrid beacon was installed on Orange Blossom Trail in 2020, awareness and understanding of these safety tools have increased substantially, and nearly all residents now report seeing a Rectangular Rapid Flashing Beacon (RRFB) in the region. These results are a positive sign of successful regional safety efforts. However, trust that drivers will obey these tools remains more limited. Fewer than half of respondents give high trust scores that drivers will obey either type of pedestrian crossing tool.

Together, these findings show both progress and continued safety concerns. Residents are becoming more familiar with pedestrian safety tools, but risky driving behavior remains common, and trust in driver behavior is still limited. For Central Florida, the safety challenge appears to be not only whether people recognize safety improvements, but also whether streets feel safe enough for residents to walk, bike, and drive with confidence.

## 4 Transportation Technology

*While residents describe increased comfort with driverless technology and interest in electric vehicles holds constant, the region is paving the way for emerging technologies like cargo drones and air taxis, which are currently unfamiliar to most.*

Transportation technology is rapidly reshaping how Central Floridians move throughout the region. Electric vehicles are more common on local roads, and driverless technology is moving from concept to real-world use. Meanwhile, newer mobility concepts, including air taxis and cargo drones, are beginning to enter public conversation and regional planning discussions.

### 4.1 DRIVERLESS OPTIONS FOR DAILY TRAVEL

When given the choice between a driver and a driverless option for daily travel, residents are more likely to choose a service that includes a human driver. In 2026, nearly half of residents (46%) chose a driver-based option, while 30% chose a driverless car option. This is a decrease from 2024, when 42% selected a driverless option. The share of residents who say they would never consider any of these options remains unchanged at 24%.



### 4.2 DRIVERLESS VEHICLES

Comfort with driverless technology itself, however, is on the rise. Residents in all three counties report greater comfort sharing the road with driverless vehicles than in 2024. In 2026, 21% say they would feel “very safe” sharing the road with driverless vehicles compared to 12% in 2024. Seminole County shows the highest increase in comfort with driverless technology, with 28% saying they would feel “very safe,” up from just 11% in 2024.

Willingness to ride in a driverless bus is also increasing. In 2026, 38% say they would be willing to ride in a driverless bus, compared with 30% in 2024. At the same time, most residents still say driverless buses should have an attendant on board (85%).

### 4.3 NEW TECHNOLOGIES: AIR TAXIS AND CARGO DRONES

Advanced air mobility, often described as “air taxis,” along with unmanned aerial vehicles (UAVs) or “cargo drones”, are emerging technologies in the region. Because these technologies are still unfamiliar to many residents, the 2026 survey provides an important baseline for tracking awareness and opinion over time.



Residents have heard more about UAVs than air taxis. One in four residents (25%) say that they have heard “a lot” about unmanned aerial vehicle use for cargo delivery, and 55% have heard “a little.” Awareness for air taxis is somewhat lower, with 20% saying that they have heard “a lot” and 48% saying they have heard “a little.” About half of residents say most of what they have heard about these technologies is a mix of positive and negative.

**Emerging technology awareness is still limited, making 2026 an important baseline.**

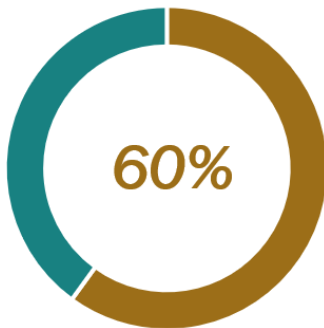
Most residents have heard at least “a little” about cargo drones and air taxis. As these technologies become more visible, public opinion may shift. Tracking awareness, comfort, and concerns over time can help the region understand whether residents see these technologies as useful transportation options or as ideas that still feel distant from daily life.



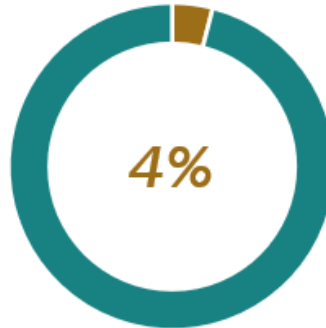
#### 4.4 ELECTRIC VEHICLES

Interest in electric vehicles remains steady, but some potential buyers appear to be moving closer to action. In 2026, 60% of residents say they are interested in purchasing an electric vehicle, similar to 61% in 2021. Orange County residents report the most interest (63%, up from 53% in 2024) while 56% of Seminole and 54% of Osceola residents say they are interested in purchasing. Electric vehicle ownership remains at 4%, the same as in 2024 and slightly higher than 3% in 2021.

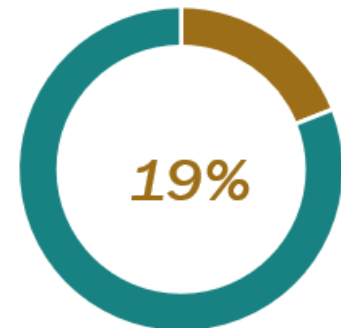
Among residents interested in purchasing an electric vehicle, 19% say they plan to purchase one within the next year. This is up from 12% in both 2021 and 2024. Residents in Orange and Seminole counties report plans to Together, the findings show the region is open to transportation innovation but still cautious about adoption. Residents are becoming more comfortable with driverless vehicles, but most still want a human attendant on driverless buses. Electric vehicle interest remains steady, with near-term purchase plans increasing. Air taxis and cargo drones are entering the conversation, but public awareness is still developing.



Are interested in purchasing a fully electric vehicle



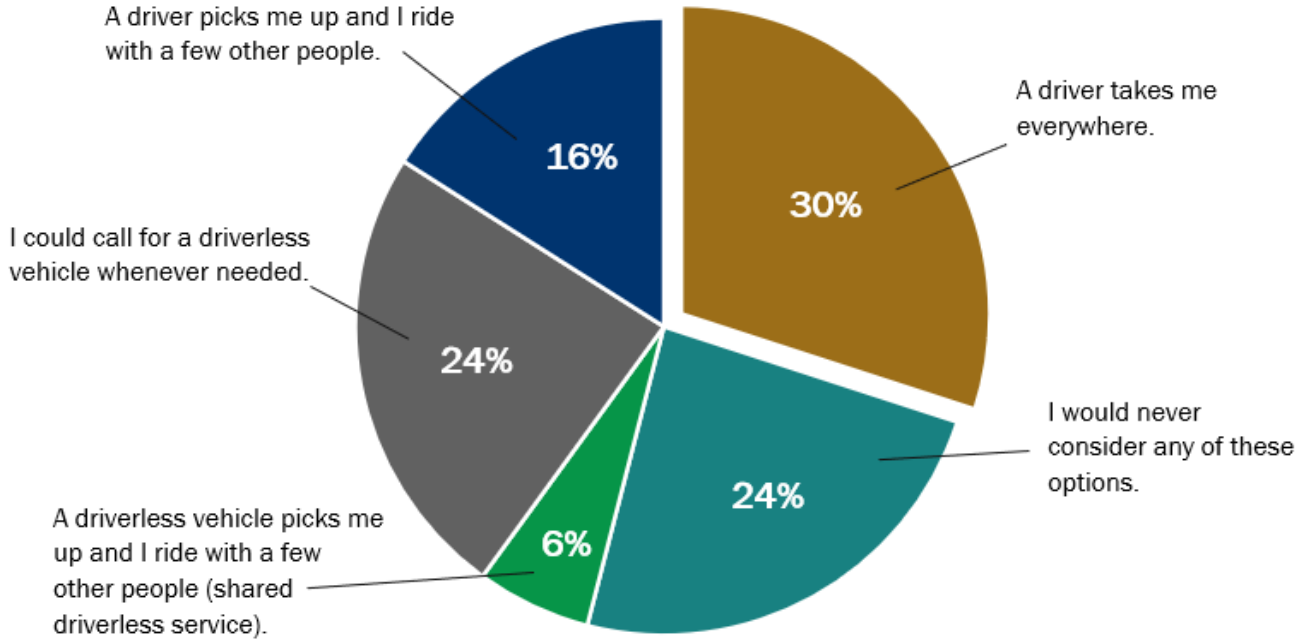
Own a fully electric vehicle



Of interested residents plan to purchase within the next year

For Central Florida, the next stage of transportation technology planning depends not only on what becomes available, but also on whether residents trust these options and see them as practical choices for everyday travel.

### Driverless Options for Everyday Travel



## 5 Challenges in Transportation Use

Travel for Central Florida residents can be slowed by congestion, limited by transit schedules, unaffordable by rideshare, or avoided altogether because of safety concerns. Findings in this section suggest that improving transportation is not only about expanding options, but also about ensuring those options feel reliable, connected, and safe enough to use.







### 5.1 TOP BARRIERS FOR USERS

The top three most-cited challenges across all modes are:

(1) traffic congestion among car users (64%), (2) SunRail not running frequently enough with arrival and departure times that are inconvenient (60%), and (3) a lack of bike lanes among bike and e-bike users, which tied among that group with not feeling safe sharing the road with cars (59%).

## Top Challenges for Users

(% of respondents using that mode who have challenge)

					
Car	Walk	Bicycle or E-bike	LYNX	SunRail	Rideshare
Traffic congestion that slows down my trips (64%)	No sidewalks available where I need them. (35%)	Not enough bike lanes on roads (59%)	Buses do not run frequently enough, or arrival/departure times are inconvenient. (42%)	Train does not run frequently enough, or train arrival/departure times are inconvenient. (60%)	It costs too much to use Uber or Lyft. (54%)
Unsafe behavior from other drivers (50%)	The sidewalks I use are uneven or difficult to use. (35%)	I do not/would not feel safe sharing the road with cars. (59%)	Bus rides take too long. (38%)	The train doesn't take me where I need to go. (40%)	Sometimes I do not feel safe while in the Uber or Lyft car. (27%)
Unreliable travel times (where the same trip takes a much shorter or longer time depending on time of day) (39%)	I do not feel safe walking because I am worried about unsafe drivers. (34%)	My trips are too far to use a bike. (46%)	Not enough light or protection from sun/rain at the bus stop. (29%)	No train stations where I need them. (33%)	Sometimes I do not feel safe walking to or waiting at a pickup/drop off location. (21%)







## 5.2 TOP BARRIERS FOR NON-USERS

Understanding the concerns of non-users can help planners identify barriers that prevent residents from considering alternative transportation modes in the future.

Barriers for non-users range from not having a reliable car (27%) to transit concerns that LYNX bus rides take too long (40%) or run at inconvenient times (35%) or SunRail does not take them where they need to go (43%). Bicycle, e-bike, and pedestrian challenges are explored separately in the next section.

## Top Challenges among Non-Users

(% of respondents who do *not* use each mode and report this challenge)

 Car	 Walk	 Bicycle or E-bike	 LYNX	 SunRail	 Rideshare
I do not have a working or reliable car. (27%)	I am unable to walk long distances due to physical limitations. (25%)	I do not/would not feel safe sharing the road with cars. (57%)	Bus rides take too long. (40%)	The train doesn't take me where I need to go. (43%)	It costs too much to use Uber or Lyft. (39%)
I do not have enough money for gas, insurance, or maintenance. (24%)	I do not feel safe walking because I am worried about unsafe drivers. (24%)	My trips are too far to use a bike. (51%)	Buses do not run frequently enough, or arrival/departure times are inconvenient. (35%)	No train stations where I need them. (40%)	Sometimes I do not feel safe while in the Uber or Lyft car. (21%)
I do not have a valid driver's license. (23%)	No sidewalks available where I need them. (22%)	Not enough bike lanes on roads (35%)	No bus stops where I need them. (31%)	Train does not run frequently enough, or train arrival/departure times are inconvenient. (29%)	Sometimes I do not feel safe walking to or waiting at a pickup/drop off location. (14%)

### 5.3 RIDESHARE CHALLENGES

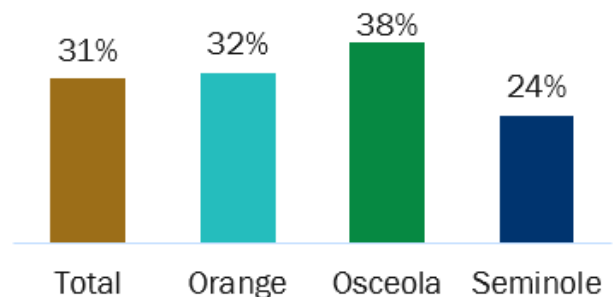
While Uber and Lyft can provide a flexible, on-demand transportation option, cost limits access for both users and non-users. More than half of rideshare users and 39% of non-users say it costs too much to use Uber or Lyft. Users of rideshare also cite safety concerns, sometimes not feeling safe while in the Uber or Lyft (27%) and not feeling safe walking to or waiting for their ride (21%).

### 5.4 BICYCLE AND PEDESTRIAN EXPERIENCES AND CHALLENGES

In 2024, this study found that nearly all respondents (94%) say it is important for planners to develop pedestrian-friendly communities in the future.

Despite concerted efforts to improve safety for cyclists and pedestrians, nearly one in three residents (31%) residents still feel they do *not* live in a community where they can safely walk, bike, use a scooter, or skate for fun or to get where they need to go. This is consistent with the findings in 2024 (32%). This rate is highest among Osceola County residents (38%).

Residents who do not feel they live in a pedestrian-friendly community



### Top 3 Challenges for Cyclists or E-bike Users

**Not enough bike lanes on roads.**  
**(59%)**

**I do not/would not feel safe sharing the road with cars.**  
**(59%)**

**My trips are too far to use a bike.**  
**(46%)**

Among people who do *not* use a bicycle or e-bike, 57% say they do not feel safe sharing the road with cars, while 51% say their trips are too far to bike. This mirrors the concerns of current bicycle and e-bike users, suggesting that roadway safety is both a current-user concern and a barrier to attracting new cyclists. Safety remains a concern for potential pedestrians, as well. One in four residents who say they do *not* walk to get where they need to go say they would not feel safe walking because of unsafe drivers (24%).

### Top 3 Challenges for Pedestrians

**The sidewalks I use are uneven or difficult to use.**  
**(35%)**

**I do not feel safe walking, because I am worried about unsafe drivers.**  
**(34%)**

**No sidewalks available where I need them.**  
**(35%)**

#### Safety concerns top for cyclists

Current bicycle and e-bike users say the lack of bike lanes is their top challenge. Non-users point to safety around cars as their top barrier. This suggests that bicycle safety improvements could benefit existing cyclists and make biking a more realistic option for residents who may otherwise be willing to try it.



## 5.5 E-MICROMOBILITY CHALLENGES AND EXPERIENCES

E-micromobility options such as e-bikes (electric bikes) and electric scooters are becoming an increasingly visible part of Central Florida’s transportation system. Residents may use them for short trips, recreation, commuting, and first- and last-mile connections to transit, helping expand mobility options beyond traditional car travel. As use continues to grow, e-micromobility is playing a larger role in conversations around safety, infrastructure, accessibility, and how communities design transportation networks that support a variety of travel choices.

In 2024, just 7% of residents said they used an electric scooter or e-bike to get where they need to go; the survey combined both modes as one question. In 2026, residents were asked separately about e-bike or electric scooter use, with 11% reporting use of e-bikes and 8% reporting use of electric scooters. While overall usage remains relatively limited, the findings suggest these modes are becoming more integrated into how some residents navigate the region.



Residents also referenced e-micromobility in open-ended responses, often describing both the opportunities and limitations these modes present within the broader transportation system. Some respondents expressed interest in using e-bikes more frequently, particularly in combination with public transit or for improved mobility access:



**“I would ride LYNX more if I could take my fat tire e-bike on the bus...”.**

**-39-year-old, Downtown Orlando resident who reports not driving**



**“I didn't have an e-bike or any kind of bus route near my house ... that would take me close to there [doctor's office].”**

**-24-year-old full-time working Kissimmee resident to e-bike use**

Other residents raised concerns related to safety, enforcement, and the need for clearer expectations around how different transportation users share the road and public spaces:



**“Stop allowing e-bikes and e-scooters to do whatever they want. Make them follow the rules”**

**-52-year-old, Winter Garden resident who reports driving, walking and biking**



**“Clarify priority, directions, and right-of-way of/for users - drivers, public transportation riders, scooter/e-bike/bicycle users, walkers. Although I mostly drive and love it, walkers seem to be the most in jeopardy!”**

**-64-year old, Pine Hills/Orlovista resident, working full-time who reports driving, walking, using LYNX and SunRail**



These findings suggest that while e-micromobility offers promising opportunities to expand transportation choice and improve multimodal connectivity, residents continue to identify important challenges related to infrastructure, integration with transit, safety, and roadway behavior. Addressing these concerns through clearer policies, dedicated infrastructure, public education, and multimodal planning may help communities better support the growing presence of e-bikes and electric scooters across Central Florida.

## 6 Public Transportation

*Public transportation remains a meaningful part of Central Florida’s transportation system, but residents point to gaps in coverage, convenience, and connections that limit broader use. Newer options like microtransit are beginning to address some of these challenges, particularly around first- and last-mile access.*

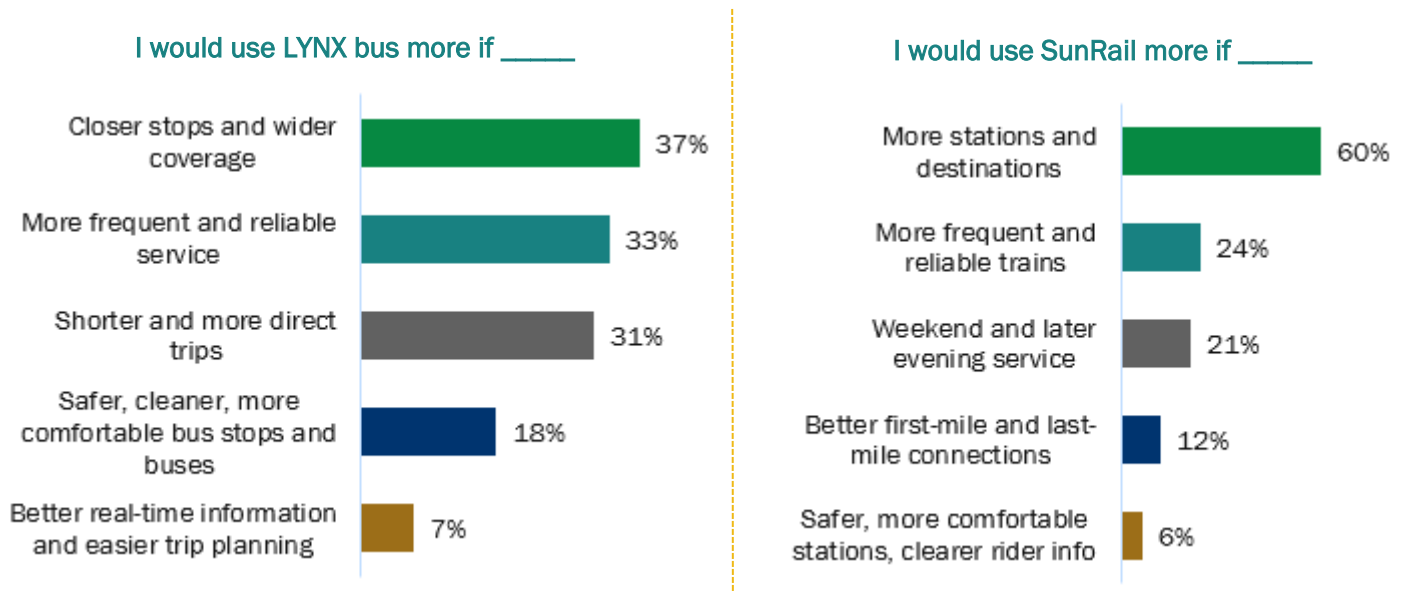


Public transportation, or transit, plays a critical role in creating a connected, accessible, and multimodal transportation system, especially for those who cannot rely on a car. Public transportation can also help reduce reliance on driving, mitigating some of the safety concerns around driver behavior cited elsewhere in this report.

One in three residents (33%) say they use transit, such as LYNX or SunRail, while 17% report using Brightline. New to this year’s survey, 11% say they use microtransit services like NeighborLink, FreeBee, or Scout, while 4% say they use automated shuttle services, such as BEEP or Crane Ride.

### 6.1 LYNX BUS CHALLENGES AND OPPORTUNITIES

The most common improvements residents say would encourage them to use LYNX include better access, service coverage, and nearby stops; more frequent and reliable service with shorter wait times; faster and more direct trips; and improvements to safety, cleanliness, comfort, and stop amenities. LYMMO, the free bus rapid transit (BRT) circulator that serves Downtown Orlando, appeared as a model for better local service. One resident said they would use LYNX more if it was “like Lymmo with dedicated lanes and reliable, fast trips”.



### 6.2 SUNRAIL CHALLENGES AND OPPORTUNITIES

SunRail responses follow a similar pattern to LYNX bus responses, with more focus on stations, destinations, and service hours. Residents say they would use SunRail more if stations were closer to home, work, and places they visit. Many also want the system to reach more parts of Central Florida, including the airport, theme parks, medical centers, shopping areas, job centers, and west Orange County.

SunRail is also seen as more than a weekday commute option; weekend and later evening service remain common desires for residents.

### 6.3 BRIGHTLINE AND AUTOMATED SHUTTLES

Nearly one in five residents (17%) say they have used Brightline, 4% say they used an automated shuttle in the past year. Tracking use of these emerging and alternative transportation modes provides insight into residents’ openness to adopting new mobility options and how travel behavior may be evolving across the region.

## 6.4 MICROTRANSIT

For the first time, residents were asked if they use microtransit (local on-demand transit where users can request trips via a mobile app, such as NeighborLink, FreeBee, and Scout). Microtransit can support challenges with first- and last-mile connections that can make using traditional transit difficult.

More than one in ten residents (11%) say they use microtransit, driven largely by Seminole County, where 27% of residents report using it, compared to 7% in Orange County and 9% in Osceola County. In October 2025, Seminole County launched Scout (“Seminole County On Demand Transit”), replacing much of its LYNX bus service.

Experiences with microtransit are mixed. One Seminole County resident explains, “I use ... SCOUT. Only downside is mostly long waits for pick up.” Another says, “I feel the new Scout Vans are more efficient and safer than LYNX.” An Osceola resident explained, “I called for FreeBee, one of my first rides. I wasn’t aware I had to pick it up on their grid, I missed my ride and thus Doc.”

## 6.5 BUS RIDE APPS USED

LYNX riders most frequently use the LYNX website (52%) or a map app on their phone (46%) to plan their trips. Some (41%) use the PawPass app and 24% say they use LYNX See&Say to report transit threats and safety and security concerns in real-time.



# 7 Transportation Funding

*Central Florida residents support transportation investment, but they are divided on how to pay for it. Visitor-based fees emerge as the most popular funding option.*

U.S. transportation infrastructure has long been funded largely through fuel taxes at the federal, state, and local levels. As vehicles become more fuel efficient and electric vehicle adoption grows, this traditional funding model faces increasing challenges, raising questions about how communities will fund transportation infrastructure.

This survey asks respondents for their opinion on increasing taxes and fees to support transportation funding. As in previous MetroPlan Orlando public opinion surveys, a majority of residents support increasing transportation funding as a necessary step to improving regional transportation.

## 7.1 FUNDING SOURCE AND MIX PREFERENCES

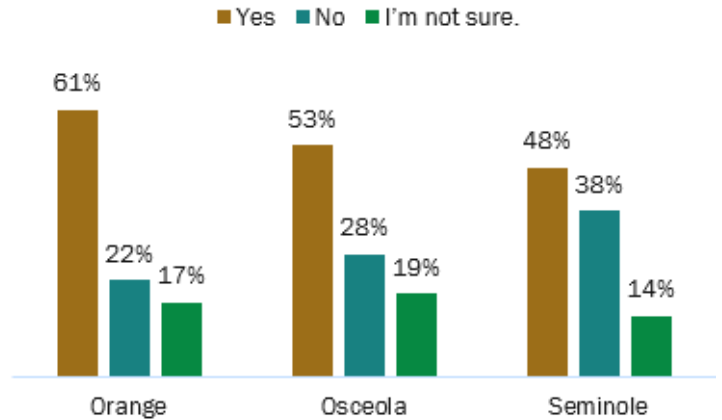
Results show that the most favored funding option is through visitor-based fees (69%), though implementing this option would require policy change. Other options include increasing the local sales tax (47%) and raising local tolls (43%). These preferences were consistent across counties, with one exception: Osceola County residents also ranked increasing local bus or transit fares among their top options (43%).

Residents are more divided on their preferred funding mix. One-third (35%) prefer relying only on state or federal funding with no additional local funding, 32% favor a mix of local funding options, and 27% prefer reallocating or using existing transportation funds only.

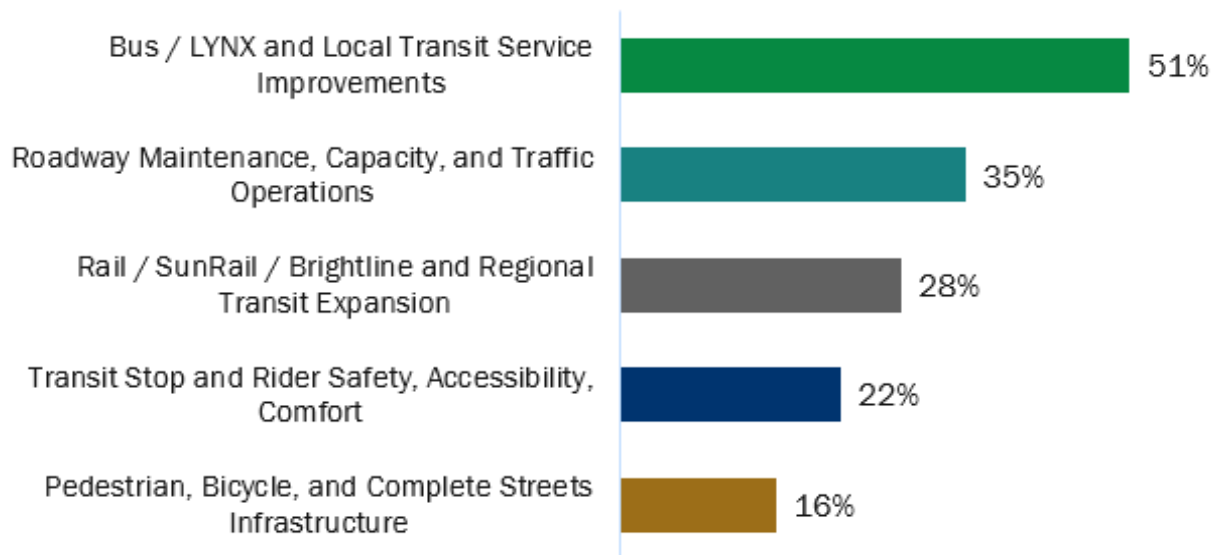
Among residents who said they would not support transportation improvements (26%) if they required higher taxes, fares, or fees, many expressed concern about adding costs for residents and instead favored using existing public revenue. Some suggested alternatives, such as requiring developers to contribute more toward transportation improvements or using proceeds from the lottery.

New to the study this year, residents described how they would like new transportation revenue to be spent, with transit improvements and expansion emerging as the top priorities.

Would you support transportation improvements in Central FL if it required increased taxes, fares, or fees?



If new revenue was available, how would you like to see new revenue for transportation spent?



## 8 Methodology

This year's mixed mode survey data collection approach used three core methods of talking to people across a variety of sites (online and in-person) to reach a wider audience. Results include a combination of respondents from an online panel, volunteer participants recruited through digital community outreach methods, and intercept surveys conducted in partnership with the Institute for Social and Behavioral Sciences at the University of Central Florida (UCF).



An online panel is a group of strategically recruited survey participants whose wide variety of demographic backgrounds makes them ideal for collecting data from a diverse population of interest. Panel surveys are industry standard because of their ability to obtain large numbers of responses from a variety of individuals in a cost-effective way that is not possible through telephone surveys.

Panel respondents were pre-screened, voluntary participants who were identified as currently living in Orange, Osceola, and Seminole Counties. The panel company used was Qualtrics, an industry-leading survey firm with partners all over the world who help build diverse and representative survey samples for clients. The sample of panel respondents requested matched the latest Census figures on key variables such as county residence, gender, race, and age.

Between March and April 2026, MetroPlan Orlando's communications team diligently oversaw community outreach through a number of formats, including printed postcards and flyers, social media, social media advertising, and email, across a wide variety of community groups and partners. See Appendix B for images and details of community outreach material.

As in 2024, this year included data collection through intercept surveys completed in partnership with UCF's Institute for Social and Behavioral Sciences across tax collectors' offices, city halls, and libraries in Orange, Osceola, and Seminole Counties. Locations were selected due to the wide variety of people who frequent these locations. Surveyors conducted the interview asking each person questions and capturing their responses using an iPad. Participants were given \$20 gift cards for their time. It is survey industry best practice to offer survey respondents compensation for the time they provide researchers to complete surveys. The gift card amount is set to an amount known to be appealing but not coercive.

Thanks to the following organizations, who provided venues for surveying or helped disseminate the survey link to their contacts via email, social media, websites, or at their physical locations:

#### **LOCAL GOVERNMENTS:**

- Orange County
- Osceola County
- Seminole County
- City of Altamonte Springs
- City of Apopka
- City of Kissimmee
- City of Longwood
- City of Orlando
- City of Oviedo
- City of St. Cloud
- City of Sanford
- Orange County Public Schools
- Orange County Tax Collector

#### **TRANSPORTATION & PLANNING ORGANIZATIONS:**

- ASHE Central Florida
- Bike/Walk Central Florida & Best Foot Forward
- Central Florida Expressway Authority
- East Central Florida Regional Planning Council
- FDOT- District 5
- Florida Greenways & Trails Foundation
- LYNX
- Orlando Bike Coalition
- Orlando International Airport
- Orlando Metro Section of APA Florida
- Safe Routes APS
- Urban Knights
- WTS
- WTS-UCF Knights Student Chapter

#### **ELECTED OFFICIALS:**

- Orange County Cmsr. Kelly Semrad
- State Sen. Carlos Guillermo Smith
- Orange County Cmsr. Nicole Wilson

#### **COMMUNITY, NON-PROFIT & HEALTH:**

- Down Syndrome Foundation of Florida
- Healthy West Orange
- Mappy Hour Orlando
- Orlando YIMBY
- Osceola County Council on Aging
- Osceola County Library
- Pine Hills Community Council, Inc.
- Seminole County Health Dept.
- Sunrise Orlando Florida
- University of Central Florida

#### **MEDIA**

- Osceola News Gazette
- Positively Osceola

The survey was open for 42 days from March 9 to April 19, 2026. The final sample size was 2,536, which included 1,274 from the panel survey, 1,111 from the volunteer public survey, and 151 from intercept surveys. This is similar to our final sample size for 2024 of 3,134.

This version of the survey included questions asked in previous surveys, and where possible, longitudinal analysis across years is included. Many new questions have been added to reflect innovations in transportation technology and shifting needs of Central Florida residents as transit options shift and concerns for public health and safety impact decisions about transportation.

A breakdown of the sample by county shows that the sample is reflective of the total population sizes for each county. For this reason, along with an examination of key demographics, no weights were applied to the data.



**CENSUS AND SURVEY SAMPLE COMPARISON**

	Percent of Total Population (Census.gov)	Percent of Total Survey Sample
Orange County	62%	65%
Osceola County	17%	16%
Seminole County	21%	19%
<b>TOTAL</b>	<b>100%</b>	<b>100%</b>

## 9 Respondent Profile

The table below includes key demographic data of respondents and includes the most recent data from the U.S. Census. Across all key demographic characteristics, the survey sample is reflective of the total population sizes for each county within a reasonable margin. The level at which survey data reflects true population statistics was accomplished, in part, by the thorough community outreach done by the MetroPlan Orlando communications team, whose goal was to reach as many people in the community as possible, especially focusing on populations known to be hard-to-reach.

## KEY DEMOGRAPHICS: SURVEY RESPONDENTS COMPARED TO CENSUS DATA

	Percent of Total Population N=2,289,420	Percent of Survey Respondents N=2,536
<b>AGE</b> (*Note: Only adults were surveyed)		
18-34	31%	37%
35-49	20%	31%
50-64	31%	17%
65+	18%	15%
<b>Female persons (18+)</b>	51%	52%
<b>RACE/ETHNICITY</b>	Select one	Select all that apply per 2024 OMB methodology <sup>1</sup>
White	47%	57%
Hispanic or Latino	35%	21%
Black or African American	16%	13%
Asian	5%	12%
American Indian or Alaska Native	<1%	4%
Middle Eastern or North African	Not an available category	2%
Native Hawaiian or Pacific Islander	1%	1%
<b>EDUCATION</b>		
High school graduate or higher	93%	99%
Bachelor's degree or higher	60%	60%
<b>EMPLOYMENT</b> (in labor force <sup>2</sup> )	67%	74%
<b>Income</b> (median household)	\$81,500	\$89,500

<sup>1</sup>Details on the 2024 Office of Management and Budget updates to Federal race and ethnicity measurement guidelines can be found here: <https://spd15revision.gov/content/spd15revision/en/2024-spd15.html>

<sup>2</sup>Does not include students, retired, disabled, those who keep house, and unemployed not looking for work.



# Appendix A:

## Survey Instrument with Results



Think about all types of travel, including car, bus, rail, bicycle, and pedestrian. How well do you think the Central Florida transportation system serves the needs of residents and visitors?

	Orange	Osceola	Seminole	Total
Great - serves all travelers equally well	19%	21%	26%	21%
Pretty good - serves most travelers adequately	26%	28%	22%	26%
Average - serves some travelers	31%	28%	31%	31%
Poor - fails to serve most travelers	21%	17%	17%	20%
Failing - no one's needs are being met	3%	6%	4%	3%
Total	100%	100%	100%	100%

Columns may not add up to 100% due to rounding.

In the last 12 months, which of the following modes of transportation have you used to get where you are going while in the Orange, Osceola, Seminole County, FL area? (Select all that apply)

	Orange	Osceola	Seminole	Total
Driving	89%	86%	72%	85%
Walking	62%	50%	50%	58%
Rideshare (Uber, Lyft)	46%	35%	39%	43%
LYNX bus (including LYMMO)	28%	32%	33%	30%
Bicycling	26%	20%	25%	25%
SunRail	20%	27%	26%	23%
Brightline (Train from Orlando to Miami)	19%	15%	13%	17%
E-bikes (electric bikes)	12%	10%	8%	11%
Microtransit*	7%	9%	27%	11%
Electric Scooters	9%	8%	6%	8%
ACCESS LYNX	7%	9%	8%	7%
Automated Shuttles (BEEP, Crane Ride)	3%	5%	8%	4%
Standard or Electric wheelchair	1%	3%	2%	2%

Columns will not add up to 100% because of select all that apply option for this question.

\*Microtransit is local on-demand transit where users can request trips via a mobile app, such as NeighborLink, FreeBee, Scout, and others)

You say you use LYNX bus (including LYMMO). Which of the following challenges do you experience when trying to get where you need to go by LYNX bus?  
(Please select all that apply.)

	Orange	Osceola	Seminole	Total
Buses do not run frequently enough, or arrival/departure times are inconvenient.	48%	40%	25%	42%
The bus doesn't take me where I need to go.	23%	20%	19%	22%
Bus rides take too long.	44%	36%	20%	38%
No bus stops where I need them.	22%	23%	22%	22%
Not enough light or protection from sun/rain at the bus stop.	34%	27%	15%	28%
I do not experience any of these challenges.	26%	38%	52%	34%

*Columns will not add up to 100% because of select all that apply option for this question.*

You say you do NOT use LYNX bus (including LYMMO). Which of the following challenges keep you from using LYNX bus? (Please select all that apply.)

	Orange	Osceola	Seminole	Total
Buses do not run frequently enough, or arrival/departure times are inconvenient.	34%	36%	37%	35%
The bus doesn't take me where I need to go.	30%	28%	32%	30%
Bus rides take too long.	43%	36%	38%	41%
No bus stops where I need them.	29%	34%	38%	32%
Not enough light or protection from sun/rain at the bus stop.	18%	18%	20%	18%
I do not experience any of these challenges.	25%	24%	23%	24%

*Columns will not add up to 100% because of select all that apply option for this question.*

You say you use SunRail train. Which of the following challenges do you experience when trying to get where you need to go by SunRail train?  
(Please select all that apply.)

	Orange	Osceola	Seminole	Total
Train does not run frequently enough, or train arrival/departure times are inconvenient.	64%	52%	57%	60%
The train doesn't take me where I need to go.	44%	30%	36%	40%
No train stations where I need them.	38%	26%	25%	33%
I do not know how to ride the train.	5%	3%	6%	5%
I do not experience any of these challenges.	15%	30%	20%	19%

*Columns will not add up to 100% because of select all that apply option for this question.*

You say you do NOT use SunRail train. Which of the following challenges keep you from using SunRail train? (Please select all that apply.)

	Orange	Osceola	Seminole	Total
Train does not run frequently enough, or train arrival/departure times are inconvenient.	30%	24%	29%	29%
The train doesn't take me where I need to go.	45%	36%	41%	43%
No train stations where I need them.	42%	40%	31%	40%
I do not know how to ride the train.	11%	17%	10%	12%
I do not experience any of these challenges.	23%	26%	31%	25%

*Columns will not add up to 100% because of select all that apply option for this question.*

You say you use an e-bike or bicycle. Which of the following challenges do you experience when trying to get where you need to go by e-bike or bicycle? (Please select all that apply.)

	Orange	Osceola	Seminole	Total
Not enough bike lanes on roads	43%	38%	35%	41%
My trips are too far to use a bike.	32%	31%	32%	32%
I do not/would not feel safe sharing the road with cars.	44%	35%	35%	41%
Places where I ride are not well lit.	21%	23%	22%	21%
I do not experience any of these challenges.	12%	18%	21%	14%

*Columns will not add up to 100% because of select all that apply option for this question.*

You say you do NOT use an e-bike or bicycle. Which of the following keep you from using an e-bike or bicycle to get where you need to go? (Please select all that apply.)

	Orange	Osceola	Seminole	Total
Not enough bike lanes on roads	45%	37%	34%	41%
My trips are too far to use a bike.	62%	60%	55%	60%
I do not/would not feel safe sharing the road with cars.	72%	55%	61%	67%
Places where I ride are not well lit.	21%	22%	27%	22%
I do not experience any of these challenges.	35%	31%	44%	36%

*Columns will not add up to 100% because of select all that apply option for this question.*

You say you use a car. Which of the following challenges do you experience when trying to get where you need to go by car? (Please select all that apply.)

	Orange	Osceola	Seminole	Total
Unreliable travel times (where the same trip takes a shorter or longer time depending on time of day)	39%	42%	35%	39%
Traffic congestion that slows down my trips	64%	65%	63%	64%
Unsafe behavior from other drivers	51%	43%	50%	50%
I do not have enough money for gas, insurance, or maintenance.	13%	14%	17%	14%
I do not have a working or reliable car.	7%	6%	6%	7%
I do not have a valid driver's license.	4%	4%	5%	4%
I have a medical condition that prevents me from driving.	2%	2%	4%	2%
I do not experience any of these challenges.	18%	21%	17%	18%

*Columns will not add up to 100% because of select all that apply option for this question.*

You say you do NOT use a car. Which of the following challenges keep you from using a car to get where you need to go? (Please select all that apply.)

	Orange	Osceola	Seminole	Total
Unreliable travel times (where the same trip takes a shorter or longer time depending on time of day)	13%	21%	14%	15%
Traffic congestion that slows down my trips	14%	26%	11%	15%
Unsafe behavior from other drivers	16%	21%	12%	15%
I do not have enough money for gas, insurance, or maintenance.	29%	31%	13%	24%
I do not have a working or reliable car.	35%	28%	15%	27%
I do not have a valid driver's license.	29%	31%	11%	23%
I have a medical condition that prevents me from driving.	16%	16%	13%	15%
I do not experience any of these challenges.	0%	0%	0%	0%

*Columns will not add up to 100% because of select all that apply option for this question.*

You say you travel by walking. Which of the following challenges do you experience when trying to get where you need to go by walking? (Please select all that apply.)

	Orange	Osceola	Seminole	Total
No sidewalks available where I need them	35%	36%	35%	35%
The sidewalks I use are uneven or difficult to use.	36%	34%	32%	35%
I do not feel safe walking because I am worried about unsafe drivers.	35%	34%	33%	34%
I am unable to walk long distances due to physical limitations.	15%	23%	21%	17%
Places where I walk are not well lit.	26%	31%	21%	26%
I do not experience any of these challenges.	29%	32%	31%	30%

*Columns will not add up to 100% because of select all that apply option for this question.*

You say you do NOT travel by walking. Which of the following challenges keep you from walking to get where you need to go? (Please select all that apply.)

	Orange	Osceola	Seminole	Total
No sidewalks available where I need them	20%	32%	18%	22%
The sidewalks I use are uneven or difficult to use.	20%	23%	14%	19%
I do not feel safe walking because I am worried about unsafe drivers.	25%	24%	19%	24%
I am unable to walk long distances due to physical limitations.	24%	28%	27%	25%
Places where I walk are not well lit.	16%	22%	15%	17%
I do not experience any of these challenges.	37%	28%	48%	38%

*Columns will not add up to 100% because of select all that apply option for this question.*

You say you use rideshare services. Which of the following challenges do you experience when trying to get where you need to go using rideshare services (Uber or Lyft)? (Please select all that apply.)

	Orange	Osceola	Seminole	Total
Sometimes I do not feel safe while in the Uber or Lyft.	26%	28%	30%	27%
Sometimes I do not feel safe walking to or waiting at a pickup/drop off location.	21%	19%	24%	21%
It costs too much to use Uber or Lyft.	56%	50%	51%	54%
I do not know how to use apps like Uber or Lyft to schedule a ride.	5%	11%	9%	6%
I do not use electronic banking (such as a debit or credit card).	3%	6%	8%	5%
I do not have access to a smartphone.	2%	6%	7%	3%
I do not experience any of these challenges.	29%	30%	28%	29%

*Columns will not add up to 100% because of select all that apply option for this question.*

You say you do NOT use rideshare services. Which of the following challenges keep you from using rideshare services (Uber or Lyft)? (Please select all that apply.)

	Orange	Osceola	Seminole	Total
Sometimes I do not feel safe while in the Uber or Lyft.	22%	20%	21%	21%
Sometimes I do not feel safe walking to or waiting at a pickup/drop off location.	14%	13%	14%	14%
It costs too much to use Uber or Lyft.	41%	41%	33%	39%
I do not know how to use apps like Uber or Lyft to schedule a ride.	8%	11%	10%	9%
I do not use electronic banking (such as a debit or credit card).	6%	5%	6%	6%
I do not have access to a smartphone.	3%	5%	3%	4%
I do not experience any of these challenges.	39%	38%	44%	40%

*Columns will not add up to 100% because of select all that apply option for this question.*

Please tell us if you Strongly Agree, Agree, Disagree, or Strongly Disagree with the following statements. Using any form of transportation, it is easy for me to get to each of the following places. -Recreation (parks, pools, or fitness centers)

	Orange	Osceola	Seminole	Total
Strongly Agree	39%	34%	41%	39%
Agree	47%	46%	47%	47%
Disagree	11%	14%	8%	11%
Strongly Disagree	3%	6%	3%	4%
	100%	100%	100%	100%

Columns may not add up to 100% due to rounding.

Please tell us if you Strongly Agree, Agree, Disagree, or Strongly Disagree with the following statements. Using any form of transportation, it is easy for me to get to each of the following places. -Medical facilities (hospitals, clinics, or doctor's offices)

	Orange	Osceola	Seminole	Total
Strongly Agree	39%	37%	43%	40%
Agree	47%	47%	44%	47%
Disagree	10%	11%	9%	10%
Strongly Disagree	3%	5%	5%	4%
	100%	100%	100%	100%

Columns may not add up to 100% due to rounding.

Please tell us if you Strongly Agree, Agree, Disagree, or Strongly Disagree with the following statements. Using any form of transportation, it is easy for me to get to each of the following places. -Pharmacy

	Orange	Osceola	Seminole	Total
Strongly Agree	46%	40%	46%	45%
Agree	45%	48%	46%	46%
Disagree	7%	8%	5%	7%
Strongly Disagree	2%	4%	3%	2%
	100%	100%	100%	100%

Columns may not add up to 100% due to rounding.

Please tell us if you Strongly Agree, Agree, Disagree, or Strongly Disagree with the following statements. Using any form of transportation, it is easy for me to get to each of the following places. -Full-service grocery store (one that sells a full selection of fresh produce)

	Orange	Osceola	Seminole	Total
Strongly Agree	48%	43%	48%	47%
Agree	42%	46%	43%	43%
Disagree	8%	7%	7%	7%
Strongly Disagree	2%	4%	3%	2%
	100%	100%	100%	100%

Columns may not add up to 100% due to rounding.

Please tell us if you Strongly Agree, Agree, Disagree, or Strongly Disagree with the following statements. I live in a pedestrian-friendly community where I feel safe to walk, bike, scooter, or skate for fun or to get where I need to go.

	Orange	Osceola	Seminole	Total
Strongly Agree	29%	27%	36%	30%
Agree	40%	35%	40%	39%
Disagree	22%	28%	18%	22%
Strongly Disagree	9%	10%	7%	9%
	100%	100%	100%	100%

Columns may not add up to 100% due to rounding.

If you see a disabled vehicle pulled over, are you required to move over a lane according to Florida law?

	Orange	Osceola	Seminole	Total
Yes	85%	82%	77%	83%
No	6%	7%	15%	8%
I'm not sure.	10%	11%	8%	10%
	100%	100%	100%	100%

Columns may not add up to 100% due to rounding.

In the past year, have you skipped or missed a doctor's appointment because you did not have reliable transportation?

	Orange	Osceola	Seminole	Total
Yes	21%	19%	18%	20%
No	78%	81%	80%	79%
I'm not sure	1%	0%	2%	1%
Total	100%	100%	100%	100%

Columns may not add up to 100% due to rounding.

Have you seen this kind of light before? (Pedestrian Hybrid Beacon)

	Orange	Osceola	Seminole	Total
Yes	69%	64%	58%	66%
No	26%	29%	35%	28%
I'm not sure	5%	7%	7%	6%
Total	100%	100%	100%	100%

Columns may not add up to 100% due to rounding.

On a scale of 1-5, where 1 means No trust at all and 5 means Complete trust, how much do you trust drivers to obey these lights? (Pedestrian Hybrid Beacon)

	Orange	Osceola	Seminole	Total
1 (No trust at all)	12%	12%	10%	12%
2	17%	13%	15%	16%
3	26%	25%	32%	27%
4	29%	29%	26%	29%
5 (Complete trust)	16%	21%	18%	17%
Total	100%	100%	100%	100%

Columns may not add up to 100% due to rounding.

Have you seen this kind of sign before? (RRFB: Rectangular Rapid Flashing Beacon)

	Orange	Osceola	Seminole	Total
Yes	90%	91%	90%	90%
No	6%	6%	8%	7%
I'm not sure	3%	3%	2%	3%
Total	100%	100%	100%	100%

Columns may not add up to 100% due to rounding.

On a scale of 1-5, where 1 means No trust at all and 5 means Complete trust, how much do you trust drivers to obey these lights?  
(RRFB: Rectangular Rapid Flashing Beacon)

	Orange	Osceola	Seminole	Total
1 (No trust at all)	11%	9%	7%	10%
2	18%	10%	16%	16%
3	27%	24%	26%	26%
4	27%	34%	32%	29%
5 (Complete trust)	18%	23%	19%	19%
Total	100%	100%	100%	100%

Columns may not add up to 100% due to rounding.

Please tell us if you Strongly Agree, Agree, Disagree, or Strongly Disagree with the following statements. Sometimes it is ok to send a text message while driving.

	Orange	Osceola	Seminole	Total
Strongly Agree	8%	8%	9%	9%
Agree	10%	11%	13%	11%
Disagree	26%	24%	24%	25%
Strongly Disagree	55%	57%	54%	55%
	100%	100%	100%	100%

Columns may not add up to 100% due to rounding.

Please tell us if you Strongly Agree, Agree, Disagree, or Strongly Disagree with the following statements. Sometimes it is ok to speed when the roads are clear.

	Orange	Osceola	Seminole	Total
Strongly Agree	9%	9%	12%	9%
Agree	24%	16%	20%	22%
Disagree	34%	32%	30%	33%
Strongly Disagree	34%	42%	38%	36%
	100%	100%	100%	100%

Columns may not add up to 100% due to rounding.

Please tell us if you Strongly Agree, Agree, Disagree, or Strongly Disagree with the following statements. When I see a camera at an intersection, I tend to slow down.

	Orange	Osceola	Seminole	Total
Strongly Agree	21%	26%	32%	24%
Agree	53%	52%	47%	52%
Disagree	20%	17%	16%	18%
Strongly Disagree	6%	6%	5%	6%
	100%	100%	100%	100%

Columns may not add up to 100% due to rounding.

Please tell us if you Strongly Agree, Agree, Disagree, or Strongly Disagree with the following statements. I feel that speed and safety are closely related, where lower speeds mean greater safety for everyone on the road.

	Orange	Osceola	Seminole	Total
Strongly Agree	43%	40%	34%	41%
Agree	41%	42%	38%	40%
Disagree	12%	13%	13%	12%
Strongly Disagree	4%	5%	16%	7%
	100%	100%	100%	100%

Columns may not add up to 100% due to rounding.

Please select one of the following to complete this sentence. Most of the time, I drive \_\_\_\_\_.

	Orange	Osceola	Seminole	Total
Under the speed limit	10%	8%	6%	9%
The speed limit	39%	52%	38%	41%
5 mph over the speed limit	36%	26%	42%	36%
10 mph over the speed limit	12%	11%	9%	11%
15 mph over the speed limit	2%	2%	3%	2%
20 mph over the speed limit	<1%	1%	1%	1%
25 mph over the speed limit	1%	1%	<1	1%
	100%	100%	100%	100%

Columns may not add up to 100% due to rounding.

In the past year, I have had “road rage”, where I drove aggressively in response to another driver.

	Orange	Osceola	Seminole	Total
Yes	18%	19%	19%	18%
No	82%	81%	81%	82%
Total	100%	100%	100%	100%

Columns may not add up to 100% due to rounding.

(For LYNX riders) Which of the following apps/websites do you use when riding the LYNX Bus or planning your bus trip? (Select all that apply)

	Orange	Osceola	Seminole	Total
LYNX Website	53%	51%	51%	52%
PawPass (LYNX app)	41%	50%	34%	41%
NeighborLink (through the "Rides on Demand" app)	8%	20%	13%	11%
ACCESS LYNX	10%	8%	13%	11%
LYNX See&Say (allows customers to report transit threats and safety and security concerns in real-time)	16%	22%	48%	24%
Map app on my phone or computer (such as Google maps or Apple maps)	52%	41%	32%	46%
Something else	8%	4%	2%	6%

Columns will not add up to 100% because of select all that apply option for this question.

New technology is changing how people travel to do things like get to work, school, or run errands. Thinking about the future of daily travel around town, please select which ONE of these options would appeal most to you?

	Orange	Osceola	Seminole	Total
A <i>driver</i> takes me everywhere.	30%	31%	30%	30%
A <i>driver</i> picks me up and I ride with a few other people.	16%	15%	15%	16%
I could call for a <i>driverless vehicle</i> whenever needed.	24%	20%	26%	24%
A <i>driverless vehicle</i> picks me up and I ride with a few other people (shared driverless service).	5%	9%	8%	6%
I would never consider any of these options.	25%	25%	21%	24%
	100%	100%	100%	100%

Columns may not add up to 100% due to rounding.

How safe would you feel sharing the road with a driverless vehicle?

	Orange	Osceola	Seminole	Total
Very safe	20%	20%	28%	21%
Somewhat safe	40%	39%	37%	39%
Not too safe	24%	23%	22%	23%
Not safe at all	17%	19%	13%	17%
	100%	100%	100%	100%

Columns may not add up to 100% due to rounding.

How much do you agree or disagree with the following statement?  
Driverless buses should still have an attendant on them to monitor the bus and riders.

	Orange	Osceola	Seminole	Total
Strongly Agree	50%	51%	47%	49%
Agree	35%	33%	39%	36%
Neither Agree nor Disagree	10%	11%	11%	11%
Disagree	3%	2%	2%	3%
Strongly Disagree	2%	3%	1%	2%
	100%	100%	100%	100%

Columns may not add up to 100% due to rounding.

How much have you seen or heard about advanced air mobility (sometimes called "air taxis) – that is, vertical takeoff and landing aircraft that can operate without a human pilot?

	Orange	Osceola	Seminole	Total
A lot	19%	17%	24%	20%
A little	50%	45%	43%	48%
Nothing at all	31%	38%	32%	32%
	100%	100%	100%	100%

Columns may not add up to 100% due to rounding.

[If heard a lot or a little about advanced air mobility] Has what you've seen or heard been mostly positive, mostly negative, or a mix of both?

	Orange	Osceola	Seminole	Total
Mostly positive	39%	44%	45%	41%
Mostly negative	9%	10%	17%	11%
A mix of both	53%	47%	37%	49%
	100%	100%	100%	100%

Columns may not add up to 100% due to rounding.

How much have you seen or heard about the development of cargo drones – that is, unmanned aerial vehicles (UAVs) that can transport cargo and packages without a human pilot?

	Orange	Osceola	Seminole	Total
A lot	26%	22%	24%	25%
A little	55%	51%	62%	55%
Nothing at all	20%	27%	14%	20%
	100%	100%	100%	100%

Columns may not add up to 100% due to rounding.

[If heard a lot or a little about unmanned aerial vehicles (UAVs)] Has what you've seen or heard been mostly positive, mostly negative, or a mix of both?

	Orange	Osceola	Seminole	Total
Mostly positive	38%	46%	41%	40%
Mostly negative	11%	8%	17%	12%
A mix of both	51%	46%	42%	48%
	100%	100%	100%	100%

Columns may not add up to 100% due to rounding.

Would you ever consider purchasing a completely electric vehicle? (This does NOT include hybrid cars, which use a mix of electricity and gasoline).

	Orange	Osceola	Seminole	Total
No, I would never consider purchasing an electric vehicle.	19%	25%	25%	22%
Yes, I would consider it.	63%	54%	56%	60%
I'm not sure.	14%	15%	16%	15%
I already own a completely electric vehicle (this does not include hybrids).	4%	6%	3%	4%
	100%	100%	100%	100%

Columns may not add up to 100% due to rounding.

[If respondent would never consider purchasing electric car] What is the main reason you would NOT consider buying an electric vehicle?

	Orange	Osceola	Seminole	Total
They are too expensive.	19%	19%	20%	19%
I worry they won't be able to drive long distances.	14%	10%	13%	13%
I don't know enough about them.	5%	6%	8%	6%
Finding a charging station would be too much of a hassle.	18%	15%	18%	18%
I wouldn't be able to charge my car at home.	8%	7%	10%	8%
Electric cars just aren't my style.	19%	24%	23%	20%
Other	19%	18%	9%	16%
	100%	100%	100%	100%

Columns may not add up to 100% due to rounding.

Would you support transportation improvements in Central Florida if it required increased taxes, fares, or fees?

	Orange	Osceola	Seminole	Total
Yes	61%	53%	48%	57%
No	22%	28%	38%	26%
I'm not sure.	17%	19%	14%	17%
	100%	100%	100%	100%

Columns may not add up to 100% due to rounding.

Several funding options are available to address the growing gap between transportation needs and available revenue. Below is a list of things that have been suggested to help meet transportation needs. Please rank your top 3 funding options by entering 1 for your most preferred option, 2 for your second most preferred option, and 3 for your third most preferred option.  
(Percent of respondents ranking funding option as #1, #2, or #3)

	Orange	Osceola	Seminole	Total
Use visitor-based fees (tourist tax, rental car fees, hotels)	72%	63%	61%	69%
Increase local sales tax	48%	40%	49%	47%
Increase local tolls	44%	44%	42%	43%
Electric vehicle registration or charging station fees	35%	40%	35%	35%
Increase local bus or transit fares	30%	43%	35%	33%
Increase local gas tax	33%	31%	31%	32%
Increase local property taxes	24%	28%	29%	25%
Something not listed	10%	6%	10%	10%

*Columns will not add up to 100% because percents represent total number of participants who selected each funding option as their Top 1, 2, or 3 choice.*

Several funding options are available to address the growing gap between transportation needs and available revenue. Below is a list of things that have been suggested to help meet transportation needs. Please rank your top 3 funding options by entering 1 for your most preferred option, 2 for your second most preferred option, and 3 for your third most preferred option.  
-Increase local sales tax

	Orange	Osceola	Seminole	Total
1	15%	12%	14%	14%
2	16%	11%	17%	16%
3	16%	17%	19%	17%
Not selected	52%	60%	51%	53%
	100%	100%	100%	100%

*Columns may not add up to 100% due to rounding.*

Several funding options are available to address the growing gap between transportation needs and available revenue. Below is a list of things that have been suggested to help meet transportation needs. Please rank your top 3 funding options by entering 1 for your most preferred option, 2 for your second most preferred option, and 3 for your third most preferred option.

**-Increase local bus or transit fares**

	Orange	Osceola	Seminole	Total
1	9%	13%	13%	10%
2	10%	11%	11%	10%
3	12%	18%	11%	13%
<i>Not selected</i>	70%	57%	65%	67%
	100%	100%	100%	100%

*Columns may not add up to 100% due to rounding.*

Several funding options are available to address the growing gap between transportation needs and available revenue. Below is a list of things that have been suggested to help meet transportation needs. Please rank your top 3 funding options by entering 1 for your most preferred option, 2 for your second most preferred option, and 3 for your third most preferred option.

**-Increase local tolls**

	Orange	Osceola	Seminole	Total
1	8%	9%	10%	8%
2	17%	19%	18%	17%
3	19%	16%	14%	17%
<i>Not selected</i>	56%	56%	58%	57%
	100%	100%	100%	100%

*Columns may not add up to 100% due to rounding.*

Several funding options are available to address the growing gap between transportation needs and available revenue. Below is a list of things that have been suggested to help meet transportation needs. Please rank your top 3 funding options by entering 1 for your most preferred option, 2 for your second most preferred option, and 3 for your third most preferred option.

**-Increase local gas tax**

	Orange	Osceola	Seminole	Total
1	8%	9%	7%	8%
2	12%	11%	11%	12%
3	13%	11%	13%	13%
Not selected	67%	69%	69%	68%
	100%	100%	100%	100%

*Columns may not add up to 100% due to rounding.*

Several funding options are available to address the growing gap between transportation needs and available revenue. Below is a list of things that have been suggested to help meet transportation needs. Please rank your top 3 funding options by entering 1 for your most preferred option, 2 for your second most preferred option, and 3 for your third most preferred option.

**-Increase local property taxes**

	Orange	Osceola	Seminole	Total
1	4%	7%	8%	5%
2	8%	8%	7%	8%
3	12%	13%	14%	12%
Not selected	76%	72%	71%	75%
	100%	100%	100%	100%

*Columns may not add up to 100% due to rounding.*

Several funding options are available to address the growing gap between transportation needs and available revenue. Below is a list of things that have been suggested to help meet transportation needs. Please rank your top 3 funding options by entering 1 for your most preferred option, 2 for your second most preferred option, and 3 for your third most preferred option.

-Use visitor-based fees (tourist tax, rental car fees, hotels)

	Orange	Osceola	Seminole	Total
1	47%	40%	38%	45%
2	17%	13%	17%	16%
3	8%	10%	7%	8%
<i>Not selected</i>	28%	37%	39%	31%
	100%	100%	100%	100%

*Columns may not add up to 100% due to rounding.*

Several funding options are available to address the growing gap between transportation needs and available revenue. Below is a list of things that have been suggested to help meet transportation needs. Please rank your top 3 funding options by entering 1 for your most preferred option, 2 for your second most preferred option, and 3 for your third most preferred option.

-Electric vehicle registration or charging station fees

	Orange	Osceola	Seminole	Total
1	6%	8%	5%	6%
2	16%	22%	15%	17%
3	13%	10%	15%	13%
<i>Not selected</i>	65%	60%	65%	65%
	100%	100%	100%	100%

*Columns may not add up to 100% due to rounding.*

Several funding options are available to address the growing gap between transportation needs and available revenue. Below is a list of things that have been suggested to help meet transportation needs. Please rank your top 3 funding options by entering 1 for your most preferred option, 2 for your second most preferred option, and 3 for your third most preferred option.  
 -Something not listed

	Orange	Osceola	Seminole	Total
1	4%	2%	5%	4%
2	2%	2%	2%	2%
3	5%	2%	4%	4%
Not selected	90%	94%	90%	90%
	100%	100%	100%	100%

Columns may not add up to 100% due to rounding.

Funding for transportation currently comes from a mix of local, state, and federal funds. Which is your most preferred funding setup? Please rank the following funding mixes (1 being your most preferred option).  
 -Use state or federal funding only - no more local funding for transportation

	Orange	Osceola	Seminole	Total
Rank 1 (most preferred)	33%	41%	37%	35%
Rank 2	32%	31%	33%	32%
Rank 3	31%	24%	25%	29%
Rank 4	4%	4%	4%	4%
	100%	100%	100%	100%

Columns may not add up to 100% due to rounding.

Funding for transportation currently comes from a mix of local, state, and federal funds. Which is your most preferred funding setup? Please rank the following funding mixes (1 being your most preferred option).

-Reallocate or use existing transportation funds only

	Orange	Osceola	Seminole	Total
Rank 1 (most preferred)	27%	28%	27%	27%
Rank 2	42%	40%	40%	41%
Rank 3	29%	31%	30%	29%
Rank 4	3%	1%	3%	2%
	100%	100%	100%	100%

*Columns may not add up to 100% due to rounding.*

Funding for transportation currently comes from a mix of local, state, and federal funds. Which is your most preferred funding setup? Please rank the following funding mixes (1 being your most preferred option).

-Increase a mix or variety of local funding options

	Orange	Osceola	Seminole	Total
Rank 1 (most preferred)	35%	23%	29%	32%
Rank 2	23%	26%	23%	24%
Rank 3	35%	41%	41%	37%
Rank 4	6%	11%	7%	7%
	100%	100%	100%	100%

*Columns may not add up to 100% due to rounding.*

*Funding for transportation currently comes from a mix of local, state, and federal funds. Which is your most preferred funding setup? Please rank the following funding mixes (1 being your most preferred option).  
-None of these (options)*

	Orange	Osceola	Seminole	Total
Rank 1 (most preferred)	5%	9%	7%	6%
Rank 2	3%	3%	3%	3%
Rank 3	5%	5%	4%	4%
Rank 4	88%	84%	86%	87%
	100%	100%	100%	100%

*Columns may not add up to 100% due to rounding.*

### How did you hear about this survey?

	Orange	Osceola	Seminole	Total
Social media post	27%	24%	25%	27%
Email from MetroPlan Orlando	28%	28%	34%	29%
Email from another organization (Which?)	12%	4%	4%	9%
Social media ad	7%	13%	9%	8%
Postcard in the Mail	3%	7%	3%	3%
News article (Which news outlet?)	3%	1%	1%	2%
Other (Please describe)	21%	23%	23%	21%
	100%	100%	100%	100%

*Does not include panel respondents*

*Columns may not add up to 100% due to rounding.*

Age				
	Orange	Osceola	Seminole	Total
18-34	37%	38%	38%	37%
35-49	34%	27%	23%	31%
50-64	17%	18%	16%	17%
65+	13%	17%	24%	16%
	100%	100%	100%	100%

Columns may not add up to 100% due to rounding.

How do you describe yourself?				
	Orange	Osceola	Seminole	Total
Male	49%	38%	45%	46%
Female	49%	61%	54%	52%
Gender non-conforming	1%	1%	<1%	1%
Prefer to self-describe	1%	<1%	<1%	1%
	100%	100%	100%	100%

Columns may not add up to 100% due to rounding.

Which of the following do you consider as your racial or ethnic group? (Select all that apply.)				
	Orange	Osceola	Seminole	Total
White	61%	48%	51%	57%
Hispanic	18%	37%	17%	21%
Black or African American	15%	10%	7%	13%
Asian	10%	8%	23%	12%
American Indian or Alaska Native	2%	5%	8%	4%
Middle Eastern or North African	2%	2%	2%	2%
Native Hawaiian or Pacific Islander	1%	2%	1%	1%

Columns will not add up to 100% because of select all that apply option for this question.

### How much formal schooling have you had?

	Orange	Osceola	Seminole	Total
Less than high school	1%	1%	<1%	1%
High school or equivalent (including GED)	10%	14%	10%	11%
Some college (no degree)	14%	17%	20%	15%
Associate's degree (including AA/AS degree or two-year degree)	12%	16%	15%	13%
Bachelor's degree (BA/BS)	35%	32%	28%	33%
Graduate or professional degree (MA, MS, MBA, JD, PhD)	27%	18%	25%	25%
Trade, technical, or vocational certificate	2%	3%	2%	2%
	100%	100%	100%	100%

Columns may not add up to 100% due to rounding.

### Which of the following best describes your current employment status?

	Orange	Osceola	Seminole	Total
Work full-time	62%	55%	57%	60%
Work part-time	10%	10%	8%	10%
Retired	12%	15%	20%	14%
Disabled	3%	5%	3%	3%
Student	5%	3%	6%	5%
Keeping house	2%	3%	3%	3%
Unemployed/laid off and looking for work	5%	6%	3%	4%
Unemployed/laid off and not looking for work	1%	3%	1%	1%
	100%	100%	100%	100%

Columns may not add up to 100% due to rounding.

Which of the following best describes your current employment status?

	Orange	Osceola	Seminole	Total
In-person	64%	69%	69%	66%
Remote	15%	12%	14%	14%
Hybrid	21%	19%	17%	20%
	100%	100%	100%	100%

Columns may not add up to 100% due to rounding.

Including yourself, how many people live or stay in your household?

	Orange	Osceola	Seminole	Total
1 (I live alone)	17%	15%	18%	17%
2	27%	29%	35%	29%
3+	56%	56%	47%	54%
	100%	100%	100%	100%

Columns may not add up to 100% due to rounding.

## What is your total annual household income before taxes?

	Orange	Osceola	Seminole	Total
\$9,999 or less	4%	4%	4%	4%
\$10,000-\$14,999	3%	3%	2%	3%
\$15,000-\$19,999	2%	4%	2%	2%
\$20,000-\$24,999	2%	5%	4%	3%
\$25,000-\$29,999	3%	4%	3%	4%
\$30,000-\$34,999	3%	6%	2%	3%
\$35,000-\$39,999	3%	3%	3%	3%
\$40,000-\$44,999	3%	5%	3%	3%
\$45,000-\$49,999	3%	6%	4%	4%
\$50,000-\$59,999	7%	8%	8%	7%
\$60,000-\$69,999	8%	10%	10%	9%
\$70,000-\$100,999	15%	14%	21%	16%
\$101,000-\$120,000	10%	11%	11%	11%
\$121,000-\$179,000	15%	8%	10%	13%
\$180,000-\$199,000	3%	3%	2%	3%
More than \$200,000	8%	4%	8%	8%
Prefer not to answer	8%	3%	4%	6%
	100%	100%	100%	100%

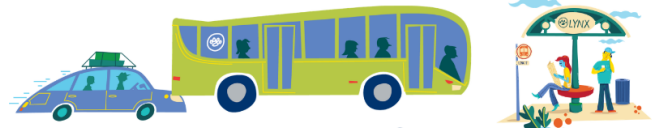
*Columns may not add up to 100% due to rounding.*



# Appendix B:

## Community Outreach Material





## Help The Region Move!

Share Your Opinions on Central Florida Transportation



**Participants receive a \$20 giftogram electronic giftcard.**



*Los participantes pueden ingresar un sorteo de tarjeta de regalo de \$25.*

**SCAN THE CODE TO TAKE OUR SURVEY**

Tell us what you think about technology, safety, public transit, and more.

**ESCANEA EL CÓDIGO PARA TOMAR NUESTRA ENCUESTA**

Cuéntenos lo que piensas sobre el transporte, tecnología, seguridad, transporte público y más.

**Take the survey online, by April 10 : [bit.ly/transportationsurvey26](https://bit.ly/transportationsurvey26)**



## Don't Miss Your Chance!



## Help The Region Move!

Share Your Opinions on Central Florida Transportation



**Participants can enter a \$25 gift card drawing.**



*Los participantes pueden ingresar un sorteo de tarjeta de regalo de \$25.*

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**Take the survey online, by April 10 : [bit.ly/transportationsurvey26](https://bit.ly/transportationsurvey26)**



# What Moves You?

Shape Central Florida's Transportation Future in Just 10 Minutes

Take the survey by April 14 for a chance to win a \$25 gift card!



¡Responda la encuesta antes del 14 de abril para tener la oportunidad de ganar una tarjeta de regalo de \$25!



[bit.ly/mposurvey2026](https://bit.ly/mposurvey2026)

**Take the first step and scan the QR code to make your voice heard.**

We want to hear your thoughts on safety, mobility, and more.

**Escanee el código QR que para contarnos lo que piensa.**

Queremos conocer su opinión sobre seguridad, movilidad y mucho más.

**No internet? Email [info@MetroPlanOrlando.gov](mailto:info@MetroPlanOrlando.gov) to request a print survey.**

¿No tienes internet? Envíe un correo electrónico a [info@MetroPlanOrlando.gov](mailto:info@MetroPlanOrlando.gov) para solicitar una encuesta impresa.



Learn more: [MetroPlanOrlando.gov/research](https://MetroPlanOrlando.gov/research)

PSRST FIRST CLASS  
U.S. POSTAGE  
PAID  
MAILED FROM  
ZIP CODE 32216  
PERMIT NO 584

1 1

[First Name] [Last Name]  
Or Current Resident  
[Address line]  
[City], [ST] [Zipcode]



# Share Your Thoughts on Transportation in Central Florida

Our Regional Transportation Survey is open until **April 10, 2026**, and we want to hear from you!

Tell us what you're looking for in the transportation system based on your trips throughout Orange, Osceola, and Seminole counties.

[Click here to take the 12-minute survey](#)

Your feedback will be shared with decision-makers and help them better understand the needs of those traveling in the region. This summer, we will make the survey results public. Stay tuned!



## Help The Region Move!

SHARE YOUR OPINIONS ON CENTRAL FLORIDA TRANSPORTATION

Survey respondents eligible to win a \$25 gift card drawing.  
*Los participantes pueden ingresar un sorteo de tarjeta de regalo de \$25.*



Tell us what you think about technology, safety, public transit, and more.



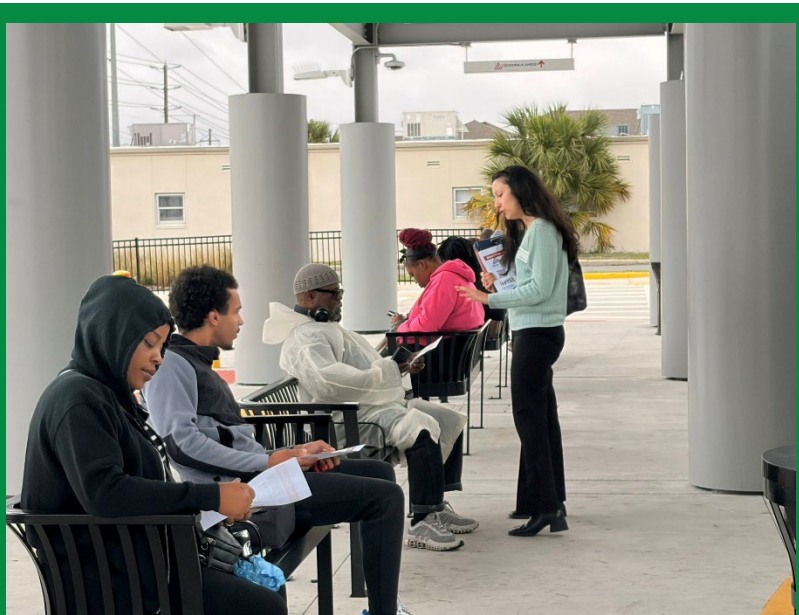
Cuéntenos lo que piensas sobre el transporte, tecnología, seguridad, transporte público y más.

Take the survey online, by April 10 : [bit.ly/transportationsurvey26](https://bit.ly/transportationsurvey26)



Social Media and News Posts & Ads (Facebook, LinkedIn, Instagram)

Outreach in Action



Passing out flyers at the Pine Hills LYNX stop



Passing out flyers at the Kissimmee LYNX and SunRail stop



Tabling at the Osceola Council on Ageing Spring Expo



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